STATE OF CALIFORNIA GAVIN NEWSOM, Governor

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE SAN FRANCISCO, CA 94102-3298



December 29, 2020

Jeffrey T. Linam Vice President of Rates & Regulatory California-American Water Company 4701 Beloit Drive Sacramento, CA 95838-2434

Dear Mr. Linam,

The Commission has approved California-American Water Company's Advice Letter No. 1316, filed on November 23, 2020, regarding the Water Conservation Update for Monterey Division.

Enclosed are copies of the following revised tariff sheets, effective November 23, 2020, for the utility's files:

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Sheet No.	Title of Sheet
9866-W	Schedule No. MO-1-SF (Continued), General Metered Service
	in the Monterey Service Area Tariff Area
	Single Family Residential Customers, Sheet 5
9867-W	Schedule No. MO-1-MF (Continued), General Metered Service
	in the Monterey Service Area Tariff Area
	Multi-Family Residential Customers, Sheet 5
9868-W	Schedule No. MO-1C (Continued), General Metered Service
	in the Monterey Service Area Tariff Area
	Non-Residential Customers, Sheet 7
9869-W	Schedule No. MO-10 (Continued), General Metered Service
	in the Monterey Service Area Tariff Area
	Other Customers, Sheet 5
9870-W	Schedule No. CEN-SAT (Continued)
	Central Satellite Tariff Area, General Metered Service, Sheet 3
9871-W	Schedule No. ND-1 (Continued), Northern Division Tariff Area,
	General Metered Services, Sheet 5
9872-W	Schedule No. ND-1 (Continued), Northern Division Tariff Area,
	General Metered Services, Sheet 7

P.U.C.

Sheet No.	Title of Sheet
9873-W	Schedule No. SD-1 Continued
	San Diego County District Tariff Area
	General Metered Service, Sheet 3
9874-W	Schedule No. LA-1, Los Angeles County District Tariff Area
	General Metered Service, Sheet 4
9875-W	Schedule No. LA-3M, Los Angeles County District Tariff Area
	Measured Irrigation Service, Sheet 10
9876-W	Schedule No. VN-1 (Continued)
	Ventura County District Tariff Area
	General Metered Service, Sheet 3
9877-W	Table of Contents, Sheet 3
9878-W	Table of Contents, Sheet 2
9879-W	Table of Contents, Sheet 1

Please contact Bradley Leong at BL4@cpuc.ca.gov or 415-703-2307, if you have any questions.

Thank you,

/s/ROBIN BRYANT

Robin Bryant

Water Division

Enclosures

CALIFORNIA PUBLIC UTILITIES COMMISSION DIVISION OF WATER AND AUDITS

Advice Letter Cover Sheet

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please

 \square Compliance

Date Mailed to Service List: November 23, 2020

Protest Deadline (20th Day): December 13, 2020

Review Deadline (30th Day): December 23, 2020

Requested Effective Date: November 23, 2020

Rate Impact: \$See AL

Utility Contact: Jonathan Morse

See AL%

Utility Name: California American Water

District: Monterey Service Area

Tier ⊠1 □2 □3

Description: Water Conservation Update

see the "Response or Protest" section in the advice letter for more information.

CPUC Utility #: U210W

Authorization D.18-12-021

Utility Contact: Kamilah Jones

Advice Letter #: 1316

Phone:	916-568-4232	Phone:	916-568-4237
Email:	Kamilah.Jones@amwater.com	.com Email: Jonathan.Morse@ar	
DWA Contact:	Tariff Unit		
Phone:	(415) 703-1133		
Email:	Water.Division@cpuc.ca.gov		
	DWA USE C	NLY	
<u>DATE</u> <u>STAFF</u>			COMMENTS
[] APPROVED	[]WITHD	RAWN	[] REJECTED
Signature:	Comn	nents:	
Date:			





4701 Beloit Drive Sacramento, CA 95838

www.amwater.com

November 23, 2020

ADVICE LETTER NO. 1316

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

California-American Water Company (U210W) hereby submits for review this advice letter, including the following attached tariff sheets applicable to its California Districts:

Purpose:

The purpose of this filing is to comply with ordering Paragraph 41 of Decision (D.) 18-12-021, provide an information only accounting of conservation collections and expenditures for 2018 and 2019, and explain how any over collected conservation balances for the period of 2018 through 2020 will flow back to customers.

Additionally, California American Water requests to cease the conservation surcharge effectively immediately across all service areas.

Background:

D.18-12-021 was issued on December 21, 2018 nearly one year after the scheduled rate implementation date of January 1, 2018. Ordering Paragraph 41 of D. 18-12-021 provides

California-American Water Company (Cal-Am) is authorized to shift authorized conservation budget amounts between best management practice rate categories within a service area. Cal-Am shall continue to track conservation expenses in the one-way California American Water Conservation Surcharge Balancing Accounts with any unspent funds refunded to ratepayers on an annual basis after the end of each year of the General Rate Case cycle. Cal-Am shall file a Tier 2 advice letter no later than 45 days after the end of each year providing an accounting of conservation funds spent with supporting documentation, as well as a proposal to refund to customers any unspent budgeted funds.

California American Water filed advice letter 1225 on February 15, 2019 in compliance with Ordering Paragraph 41. Due to the delay in the decision and corresponding implementation filings ordered in D.18-12-021, the conservation surcharges were not implemented until May 11, 2019. California American did not make the second annual compliance filing on February 15, 2020 because an accounting of conservation funds and any unspent budgeted funds could not be prepared. Through discussions with the Commission's Water Division, California American Water agrees to submit this informational-only filing with an accounting of conservation expense through 2019 and revenue collections from May 11, 2019 through December 31, 2019. Additionally, California American Water will make its final compliance filing by February 15, 2021, no later than 45 days after the end of the year, and will provide a final accounting and make any applicable refunds for the period covering 2018 through 2020.

Finally, through this filing California American Water requests to cease the conservation surcharge across all service areas statewide.

Request:

Information only filing regarding compliance with Ordering Paragraph 41 of D.18-12-021.

Cease the conservation surcharge across all service areas.

Tier Designation:

This advice letter is submitted with a Tier 1 designation.

Effective Date:

As to the only filing regarding compliance with Ordering Paragraph 41 of D.18-12-021, California American Water does not request a specific effective date because this is a compliance filing that does not require any changes to California American tariffs.

As to the request to cease the conservation surcharge across all service areas, California American requests an effective date of November 23, 2020.

Service List:

In accordance with Section 4.3 of General Order 96-B, a copy of this advice letter has been served upon all interested and affected parties as shown in Exhibit A.

Protests and Responses:

Anyone may respond to or protest this advice letter. A response supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter.

A protest objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds are:

- (1) The utility did not properly serve or give notice of the advice letter;
- (2) The relief requested in the advice letter would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies:
- (3) The analysis, calculations, or data in the advice letter contain material errors or omissions;
- (4) The relief requested in the advice letter is pending before the Commission in a formal proceeding; or
- (5) The relief requested in the advice letter requires consideration in a formal hearing, or is otherwise inappropriate for the advice letter process; or
- (6) The relief requested in the advice letter is unjust, unreasonable, or discriminatory (provided that such a protest may not be made where it would require relitigating a prior order of the Commission).

A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

A response or protest must be made in writing or by electronic mail and must be received by the Water Division within 20 days of the date this advice letter is filed. The address for mailing or delivering a protest is:

Tariff Unit, Water Division, 3rd floor California Public Utilities Commission, 505 Van Ness Avenue, San Francisco, CA 94102 water_division@cpuc.ca.gov

On the same date the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy by mail (or e-mail) to us, addressed to:

Recipients: CA Rates	E-Mail: ca.rates@amwater.com	Mailing Address: 4701 Beloit Drive Sacramento, CA 95838 Fax: (916) 568-4260
Sarah E. Leeper Vice President – Legal, Regulatory	sarah.leeper@amwater.com	333 Hayes Street, Ste. 202 San Francisco, CA 94102 Fax: (415) 863-0615
Kamilah JonesSenior Financial Analyst – Rates & Regulatory	Kamilah.jones@amwater.com	4701 Beloit Drive Sacramento, CA 95838 Fax: (916) 568-4232

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform the Water Division, within the 20-day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

If you have not received a reply to your protest within 10 business days, contact this person at (916) 568-4232.

CALIFORNIA-AMERICAN WATER COMPANY

/s/ Kamilah Jones

Kamilah Jones
Senior Financial Analyst - Rates & Regulatory

Cal P.U.C. Sheet No.	Title of Sheet	Call P.U.C. Sheet No.
9866-W	Schedule No. MO-1-SF (Continued) GENRAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 5	9771-W
9867-W	Schedule No. MO-1-MF (Continued) GENERAL METERED SERVICE in the Monterey Service Area Tariff Area MULTI-FAMILY RESIDENTIAL CUSTOMERS Sheet 5	9779-W
9868-W	Schedule No. MO-1C (Continued) GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS Sheet 7	9789-W
9869-W	Schedule No. MO-10 (Continued) GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS Sheet 5	9796-W
9870-W	Schedule No. CEN-SAT (Continued) Central Satellite Tariff Area GENERAL METERED SERVICE Sheet 3	9801-W
9871-W	Schedule No. ND-1 (Continued) Northern Division Tariff Area GENERAL METERED SERVICES Sheet 5	9164-W
9872-W	Schedule No. ND-1 (Continued) Northern Division Tariff Area GENERAL METERED SERVICES Sheet 7	9827-W
9873-W	Schedule No. SD-1 Continued San Diego County District Tariff Area General Metered Service Sheet 3	9698-W
9874-W	Schedule No. LA-1 Los Angeles County District Tariff Area GENERAL METERED SERVICE Sheet 4	8980-W
9875-W	Schedule No. LA-3M Los Angeles County District Tariff Area MEASURED IRRIGATION SERVICE Sheet 10	9589-W

List of Tariffs Advice 1316

Cal P.U.C. Sheet No.	Title of Sheet	Cancelling Cal P.U.C. Sheet No.
9876-W	Schedule No. VN-1 (Continued) Ventura County District Tariff Area GENERAL METERED SERVICE Sheet 3	9695-W
9877-W	TABLE OF CONTENTS Sheet 3	9863-W
9878-W	TABLE OF CONTENTS Sheet 2	9864-W
9879-W	TABLE OF CONTENTS Sheet 1	9865-W

Revised Cancelling Original Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 9866-W 9771-W

Schedule No. MO-1-SF (Continued) Sheet 5 GENRAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS

SPECIAL CONDITIONS (Continued): Fees and Surcharges

- 1. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
- 2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows:

Franchise Fees: Ryan Ranch 1.00%, City of Pacific Grove 2.00%, City of Carmel-by-the-Sea 2.00%, City of Seaside 1.00%, City of Del Rey Oaks Franchise Fee 2.00%, City of Monterey 1.00%, and unincorporated areas of Monterey County 1.00%.

Business Fees: City of Del Rey Oaks 0.11% and City of Sand City 0.12%.

- 3. D.18-12-021 authorized a three-year conservation budget of \$2,298,500 for 2018-2020 for the Central Division. Effective November 23, 2020, the Conservation Surcharge will be removed from customer bill.
- 4. Per Advice Letter 1230-B, a surcharge of \$1.81 for the Low-Income Ratepayer Assistance Program ("LIRA") Balancing Account will be collected from all non-low income water and wastewater customers.
- 5. Per Advice Letter 1152, a fee of 8.325%, imposed by the Monterey Peninsula Water Management District (MPWMD), will be assessed against the customer's monthly base bill to fund MPWMD'S environmental mitigation, water supply, and conservation programs, as well as other activities. The fee will remain in effect until otherwise directed by the Commission. This fee is applicable to customers in the Monterey Main, Bishop, Hidden Hills and Ryan Ranch areas.
- Per Advice Letter 1230-B, the balance of the 2016 residential WRAM/MCBA is \$13,079,785. The volumetric surcharge is \$0.2219 per 100 gallon over 36 months beginning March 31, 2019.
- 7. Per Advice Letter 1199, the balance of the 2017 residential WRAM/MCBA is \$2,488,319. D.18-12-021 raises the cap on WRAM/MCBA surcharges to 15% of the authorized revenue requirement. After cessation of the 2016 WRAM/MCBA, a separate Tier 1 filing will be made at that time to update the tariff language with the then current charge.

(Continued)

(TO BE INSERTED BY UTILITY) ISSUED BY (TO BE INSERTED BY C.P.U.C.) 11/23/2020 Advice 1316 J. T. LINAM Date Filed 11/23/2020 Decision **DIRECTOR** - Rates & Regulatory Effective Resolution

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Cancelling

Revised Original

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 9867-W 9779-W

Schedule No. MO-1-MF (Continued) Sheet 5 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area MULTI-FAMILY RESIDENTIAL CUSTOMERS

SPECIAL CONDITIONS (continued):

Fees and Surcharges

- 1. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
- 2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows:

Franchise Fees: Ryan Ranch 1.00%, City of Pacific Grove 2.00%, City of Carmel-by-the-Sea 2.00%, City of Seaside 1.00%, City of Del Rey Oaks Franchise Fee 2.00%, City of Monterey 1.00%, and unincorporated areas of Monterey County 1.00%.

Business Fees: City of Del Rey Oaks 0.11% and City of Sand City 0.12%.

(T,P)

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- 3. D.18-12-021 authorized a three-year conservation budget of \$2,298,500 for 2018-2020 for the Central Division. Effective November 23, 2020, the Conservation Surcharge will be removed from customer bill.
- 4. Per Advice Letter 1230-B, a surcharge of \$1.81 for the Low-Income Ratepayer Assistance Program ("LIRA") Balancing Account will be collected from all non-low income water and wastewater customers.
- 5. Per Advice Letter 1152, a fee of 8.325%, imposed by the Monterey Peninsula Water Management District (MPWMD), will be assessed against the customer's monthly base bill to fund MPWMD'S environmental mitigation, water supply, and conservation programs, as well as other activities. The fee will remain in effect until otherwise directed by the Commission. This fee is applicable to customers in the Monterey Main, Bishop, Hidden Hills and Ryan Ranch areas.
- Per Advice Letter 1230-B, the balance of the 2016 residential WRAM/MCBA is \$13,079,785. The volumetric surcharge is \$0.2219 per 100 gallon over 36 months beginning March 31, 2019.

7. Per Advice Letter 1199, the balance of the 2017 residential WRAM/MCBA is \$2,488,319. D. 18-12-021 raises the cap on WRAM/MCBA surcharges to 15% of the authorize revenue requirement. Rates will be established through a separate Tier 1 filing to update the tariff language and surcharge based upon the then current authorized amortiztaion.

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(TO BE INSERTED BY UTILITY) ISSUED BY (TO BE INSERTED BY C.P.U.C.) 11/23/2020 Advice 1316 Date Filed J. T. LINAM 11/23/2020 Decision **DIRECTOR** - Rates & Regulatory Effective Resolution

655 W. Broadway, Suite 1410

San Diego, CA 92101

Revised Cancelling Original Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 9868-W 9789-W

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Schedule No. MO-1C (Continued) Sheet 7 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS

SPECIAL CONDITIONS (Continued):

Fees and Surcharges

- 1. All bills are subject to the reimbursement fee set forth in Schedule No.UF.
- 2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows:

Franchise Fees: Ryan Ranch 1.00%, City of Pacific Grove 2.00%, City of Carmel-by-the-Sea 2.00%, City of Seaside 1.00%, City of Del Rey Oaks Franchise Fee 2.00%, City of Monterey 1.00%, and unincorporated areas of Monterey County 1.00%.

Business Fees: City of Del Rey Oaks 0.11% and City of Sand City 0.12%.

Per D.18-12-021 a three-year conservation budget of \$2,298,500 for 2018-2020 for Monterey Service Area. Effective November 23, 2020, the Conservation Surcharge will be removed from customer bill.

- 3. Per Advice Letter 1230-B, a surcharge of \$1.81 for the Low-Income Ratepayer Assistance Program ("LIRA") Balancing Account will be collected from all non-low income water and wastewater customers.
- 4. Per Advice Letter 1152, a fee of 8.325%, imposed by the Monterey Peninsula Water Management District (MPWMD), will be assessed against the customer's monthly base bill to fund MPWMD's environmental mitigation, water supply, and conservation programs, as well as other activities. The fee will remain in effect until otherwise directed by the Commission. This fee is applicable to customers in the Monterey Main, Bishop, Hidden Hills and Ryan Ranch areas.
- Per Advice Letter 1199, the balance of the 2017 Non-Residential WRAM/MCBA is \$2,762,923 as of December 31, 2017. The surcharge is shown in the table below and will remain effective until December 2021.

Non-Residential				
Monterey Main, Hidden Hills, Ryan Ranch, & Bishop Systems:	Surcharge per 100 gal	Months		
Division 1	\$0.1363	18		
Division 2	\$0.1533	18		
Division 3	\$0.1703	18		
Division 4	\$0.3407	18		

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(Continued)

(TO BE INSERTED BY UTILITY) ISSUED BY (TO BE INSERTED BY C.P.U.C.) 11/23/2020 Advice 1316 J. T. LINAM Date Filed 11/23/2020 Decision **DIRECTOR** - Rates & Regulatory Effective Resolution

Revised Cancelling Original Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 9869-W 9796-W

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Schedule No. MO-10 (Continued) Sheet 5 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS

SPECIAL CONDITIONS Fees and Surcharges

- All bills are subject to the reimbursement fee set forth in Schedule No.UF
- 2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows:

Franchise Fees: Ryan Ranch 1.00%, City of Pacific Grove 2.00%, City of Carmel-by-the-Sea 2.00%, City of Seaside 1.00%, City of Del Rey Oaks Franchise Fee 2.00%, City of Monterey 1.00%, and unincorporated areas of Monterey County 1.00%.

Business Fees: City of Del Rey Oaks 0.11% and City of Sand City 0.12%.

3. Per D.18-12-021 a three-year conservation budget of \$2,298,500 for 2018-2020 for Central Division. Effective November 23, 2020, the Conservation Surcharge will be removed from customer bill.

4. Per Advice Letter 1230-B, a surcharge of \$1.81 for the Low-Income Ratepayer Assistance Program ("LIRA") Balancing Account will be collected from all non-low income water and wastewater customers.

Per Advice Letter 1152, a fee of 8.325%, imposed by the Monterey Peninsula Water Management District (MPWMD), will be assessed against the customer's monthly base bill to fund MPWMD's environmental mitigation, water supply, and conservation programs, as well as other activities. The fee will remain in effect until otherwise directed by the Commission. This fee is applicable to customers in the Monterey Main, Bishop, Hidden Hills and Ryan Ranch areas.

6. Per Advice Letter 1199, the balance of the 2017 non-residential WRAM/MCBA is \$2,762,923 as of December 31, 2017. The surcharge is shown in the table below and will remain effective until December 2021.

	Surcharge per 100 gal Months	
OWU-Permanent		
Block 1	\$0.0811	18
Block 2	\$0.1622	18
Block 3	\$0.6486	18
OWU-Temporary	\$0.0811	18

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(Continued)

(TO BE INSERTED BY UTILITY) ISSUED BY (TO BE INSERTED BY C.P.U.C.) 11/23/2020 Advice 1316 J. T. LINAM Date Filed 11/23/2020 Decision Effective **DIRECTOR** - Rates & Regulatory

Resolution

Revised Cancelling Original Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 9870-W 9801-W

Schedule No. CEN-SAT (Continued) Central Satellite Tariff Area GENERAL METERED SERVICE

Sheet 3

General Items: (P,T)

- 1. Qualifying low-income customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the low-income program. For additional details, please see Tariff Schedule CA-CAP.
- 2. Any customer paying for service at a premise where a Residential Fire Protection Service (R.F.P.S.) is required/requested to be installed by local fire and building codes shall be allowed to have their monthly service charge modified in accordance with the monthly costs for R.F.P.S. service charges. Provided, however, that the R.F.P.S. rate has been requested by the customer and verified by the Company that the smaller size of meter would be large enough to provide adequate service for the property in absence of the additional demand necessary to supply water to the sprinkler system. The R.F.P.S. will not be considered a fire service by the Company, but as an oversized general metered service. As such the rules and conditions of service for general metered service shall apply.
- 3. In accordance with Section 2714 of the Public Utilities Code, if a tenant in a rental unit leaves owing California American Water money, service to subsequent tenants in that unit will, at California American Water's option, be furnished on the account of the landlord or property owner.

Fees and Surcharges:

ALL CENTRAL SATELLITE TARIFF AREA

- 1. All bills are subject to the reimbursement fee set forth in Schedule No. UF
- 2. A 1.00% surcharge is included on each bill to collect franchise taxes and/or business license fees paid to Monterey County. The amount collected is based on a percentage of the gross revenues of each bill.
- (P,T)D.18-12-021 authorized a three-year conservation budget of \$2,298,500 for 2018-2020 for Central (C) Division. Effective November 23, 2020, the Conservation Surcharge will be removed from (C) customer bill.
- Per Advice Letter 1230-B. a surcharge of \$1.81 for the Low-Income Ratepayer Assistance Program ("LIRA") Balancing Account will be collected from all non-low income water and wastewater customers. The Chualar service area is excluded from this surcharge.

(P,N)

(Continued)

(TO BE INSERTED BY UTILITY) ISSUED BY (TO BE INSERTED BY C.P.U.C.) 11/23/2020 Advice 1316 J. T. LINAM Date Filed 11/23/2020 Decision Effective **DIRECTOR** - Rates & Regulatory Resolution

San Diego, CA 92101

655 W. Broadway, Suite 1410

Revised Cancelling Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

9871-W 9164-W

Schedule No. ND-1 (Continued) Northern Division Tariff Area GENERAL METERED SERVICES

Sheet 5

SPECIAL CONDITIONS General Items

ALL NORTHERN DIVISION TARIFF AREA

- 1. Qualifying low-income customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the low-income program. For additional details, please see Tariff Schedule CA-LIRA.
- 2. Any customer paying for service at a premise where a Residential Fire Protection Service (R.F.P.S.) is required/requested to be installed by local fire and building codes shall be allowed to have their monthly service charge modified in accordance with the monthly costs for R.F.P.S. service charges. Since customers will, however, only be allowed to have that R.F.P.S. rate if it has been requested by the customer and it has been verified by the Company that the smaller size of meter would be large enough to provide adequate service for the property in absence of the additional demand necessary to supply water to the sprinkler system. The R.F.P.S. will not be considered a fire service by the Company, but as an oversized general metered service. As such the rules and conditions of service for general metered service shall apply.

Fees and Surcharges

ALL NORTHERN DIVISION TARIFF AREA

- 1. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
- 2. Per Advice Letter 1230-B, a surcharge of \$1.81 for the Low-Income Ratepayer Assistance Program ("LIRAP") Balancing Account will be collected from all non-low income water and wastewater customers.
- 3. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of gross revenues of each bill. The percentage is 2% to Sacramento County, Placer County, City of Rancho Cordova, and Larkfield Sonoma County respectively.
- Per D.18-12-021 a meter based bill credit for the Excess Non-Plant Accumulated Deferred Income Tax will be refunded to customers over the 24-month period beginning August 1, 2019.

SACRAMENTO AND MEADOWBROOK TARIFF AREAS

- 1. Per D.16-12-014, a surcharge of \$0.26 to recover the \$575,000 portion of the purchase price associated with CIAC will be recovered over 36 months beginning January 1, 2018.
- 2. D.18-12-021 authorized a three-year conservation budget of \$45,700 for 2018-2020 for the Sacramento and Meadowbrook Tariff Area. Effective November 23, 2020, the conservation surcharge will be removed from customer bills.

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(TO BE INSERTED B	Y UTILITY)	ISSUED BY	(TO BE IN	SERTED BY C.P.U.C.)
Advice 1316		J. T. LINAM	Date Filed	11/23/2020
Decision]	DIRECTOR - Rates & Regulatory	Effective	11/23/2020
			Resolution	

655 W. Broadway, Suite 1410

San Diego, CA 92101

Revised Cancelling Revised

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

9872-W 9827-W

(C)

Schedule No. ND-1 (Continued)
Northern Division Tariff Area
GENERAL METERED SERVICES

Sheet 7

SPECIAL CONDITIONS (Continued):

Fees and Surcharges

SACRAMENTO AND MEADOWBROOK TARIFF AREAS

Per D.18-12-021 a meter- based bill credit for the 2019 Excess Plant Related Accumulated
 Deferred Income Tax will be refunded to customer over 12-months beginning November 1, 2020.
 (C)

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.16
3/4	\$0.23
1	\$0.39
1 1/2	\$0.78
2	\$1.25
3	\$2.35
4	\$3.91
6	\$7.83
8	\$12.52
10	\$18.00
12	\$25.83

SACRAMENTO TARIFF AREA

1. A surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2019, the net under-collection totals \$7,501,194 including interest. The surcharge of \$0.0906 per 100 gallons is set to recover the under-collection at a rate equal to 15% of the authorized revenue requirement as approved by D.18-12-021.

LARKFIELD TARIFF AREA

- D.18-12-021 authorized a three-year conservation budget of \$45,700 for 2018-2020 for the Larkfield Tariff Area. Effective November 23, 2020, the conservation surcharge will be removed from customer bills.
- 2. Per Advice Letter 1252, the under-collected balance in the Larkfield District Consolidated Expense Balancing Account (CEBA) will be recovered through a quantity based surcharge of \$0.0617 per 100 gallons over 36 months effective September 22, 2019. The total amount will be recovered from all classes of customers.
- 3. A surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2019, the net under-collection totals \$962,646 including interest. The surcharge of \$0.1875 per 100 gallons is set to recover the under-collection at a rate equal to 15% of the authorized revenue requirement as approved by D.18-12-021.

(Continued)

(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE IN	SERTED BY C.P.U.C.)
Advice 1316	J. T. LINAM	Date Filed	11/23/2020
Decision	DIRECTOR - Rates & Regulatory	Effective	11/23/2020
		Resolution	

Revised Cancelling Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 9873-W 9698-W

Schedule No. SD-1 Continued San Diego County District Tariff Area General Metered Service

Sheet 3

SPECIAL CONDITIONS

General Items

- 1. Qualifying low-income customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the low-income program. For additional details, please see Tariff Schedule CA-LIRA.
- 2. Any customer paying for service at a premise where a Residential Fire Protection Service (R.F.P.S.) is required/requested to be installed by local fire and building codes shall be allowed to have their monthly service charge modified in accordance with the monthly costs for R.F.P.S. service charges. Provided, however, that the R.F.P.S. rate has been requested by the customer and verified by the Company that the smaller size of meter would be large enough to provide adequate service for the property in absence of the additional demand necessary to supply water to the sprinkler system. The R.F.P.S. will not be considered a fire service by the Company, but as an oversized general metered service. As such the rules and conditions of service for general metered service shall apply.

Fees and Surcharges

- 1. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
- 2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of gross revenues of each bill. The percentage is 2% to City of San Diego and City of Imperial Beach.
- 3. Per Advice Letter 1230-B. a surcharge of \$1.81 for the Low-Income Ratepayer Assistance Program ("LIRA") Balancing Account will be collected from all non-low income water and wastewater customers.
- 4. D.18-12-021 authorized a three-year conservation budget of \$448,388 for 2018-2020 for San Diego County. Effective November 23, 2020, the Conservation surcharge will be removed from customer bills.

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- 5. Per Advice Letter 1281, a surcharge is applied to each bill to offset increases in purchased water costs imposed by the City of San Diego. This offset results in a needed revenue increase of \$276,965 or 0.84%. The surcharge of \$0.0320 per 100 gallons is added to the quantity rate effective February 21, 2020.
- 6. A surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2019, the net under-collection totals \$3,717,537 including interest. The surcharge of \$0.1098 per 100 gallons is set to recover the under-collection at a rate equal to 15% of the authorized revenue requirement as approved by D.18-12-021.

(Continued)

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Cancelling

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

9874-W 8980-W

Schedule No. LA-1 Los Angeles County District Tariff Area GENERAL METERED SERVICE Sheet 4

SPECIAL CONDITIONS General Items

- Qualifying low-income customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the low-income program. For additional details, please see Tariff Schedule CA-LIRA.
- 2. Any customer paying for service at a premise where a Residential Fire Protection Service (R.F.P.S.) is required/requested to be installed by local fire and building codes shall be allowed to have their monthly service charge modified in accordance with the monthly costs for R.F.P.S. service charges. Provided, however, that the R.F.P.S. rate has been requested by the customer and verified by the Company that the smaller size of meter would be large enough to provide adequate service for the property in absence of the additional demand necessary to supply water to the sprinkler system. The R.F.P.S. will not be considered a fire service by the Company, but as an oversized general metered service. As such the rules and conditions of service for general metered service shall apply.

Fees and Surcharges

- 1. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
- 2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows: City of San Marino 2%; City of San Gabriel 2.001%; City of Rosemead 1.183%; County of Los Angeles 2%; City of Duarte 2%; and City of Bradbury 1.959%. Franchise taxes in the Baldwin Hills District are 2.00% per customer on a monthly basis.
- 3. D.18-12-021 authorized a three-year conservation budget of \$532,888 for 2018-2020 for the Los Angeles District. Effective November 23, 2020, the Conservation surcharge will be removed from customer bills.
- 4. Per Advice Letter 1230-B, a surcharge of \$1.81 for the Low-Income Ratepayer Assistance Program ("LIRAP") Balancing Account will be collected from all non-low income water and wastewater customers.

(Continued)

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655 W. Broadway, Suite 1410

San Diego, CA 92101

Cancelling

Revised Revised

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

9875-W 9589-W

Schedule No. LA-3M Los Angeles County District Tariff Area MEASURED IRRIGATION SERVICE

Sheet 10

SPECIAL CONDITIONS (Continued): Fees and Surcharges

- 1. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
- 2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows: City of Duarte, 2.0%; and City of Bradbury, 1.959%.
- 3. D.18-12-021 authorized a three-year conservation budget of \$532,888 for 2018-2020 for the Los Angeles District. Effective November 23, 2020, the Conservation surcharge will be removed from customer bills.

- 4. Per Advice Letter 1230-B, a surcharge of \$1.81 for the Low-Income Ratepayer Assistance Program ("LIRAP") Balancing Account will be collected from all non-low income water and wastewater customers.
- 5. Per Advice Letter 1230-B, the under-collected balance in the Los Angeles County District Consolidated Expense Balancing Account (CEBA) will be recovered through a quantity based surcharge, as shown in the below table effective May 1, 2019. The total amount will be recovered from all classes of customers.

Service Area	Consolidated Expense Balancing Account Surcharge per 100 gallons	Number of Months Applicable From Effective Date
Duarte	\$0.0209	12

(Continued) ISSUED BY

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J. T. LINAM **DIRECTOR - Rates & Regulatory** (TO BE INSERTED BY C.P.U.C.)

Date Filed Effective

11/23/2020 11/23/2020

Resolution

CALIFORNIA-AMERICAN WATER COMPANY

655 W. Broadway, Suite 1410 San Diego, CA 92101 Revised Revised

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

9876-W 9695-W

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Schedule No. VN-1 (Continued) Ventura County District Tariff Area GENERAL METERED SERVICE

Sheet 3

SPECIAL CONDITIONS General Items

- Qualifying low-income customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the low-income program. For additional details, please see Tariff Schedule CA-LIRA.
- 2. Any customer paying for service at a premise where a Residential Fire Sprinkler System (R.F.P.S.) is required/requested to be installed by local fire and building codes shall be allowed to have their monthly service charge modified in accordance with the monthly costs for R.F.P.S. service charges. Provided, however, that the R.F.P.S. rate has been requested by the customer and verified by the Company that the smaller size of meter would be large enough to provide adequate service for the property in absence of the additional demand necessary to supply water to the sprinkler system. The R.F.P.S. will not be considered a fire service by the Company, but as an oversized general metered service. As such the rules and conditions of service for general metered service shall apply.

Fees and Surcharges

- 1. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
- A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is 2.0% based on gross revenues before taxes and PUC fees for the County of Ventura and the City of Thousand Oaks.
- Per Advice Letter 1230-B, a surcharge of \$1.81 for the Low Income Ratepayer Assistance Program ("LIRA") Balancing Account will be collected from all non-low income water and wastewater customers.
- 4. D.18-12-021 authorized a three-year conservation budget of \$638,388 for 2018-2020 for the Ventura District. Effective November 23, 2020, the Conservation surcharge will be removed from customer bills.
- 5. Per Advice Letter 1230-B, the under- collected balance in the Ventura County District Consolidated Expense Balancing Account (CEBA) will be recovered through a quantity based surcharge of \$0.0129 per 100 gallons over 12 months effective May 1, 2019. The total amount will be recovered from all classes of customers.
- 6. Per Advice Letter 1282, a surcharge is applied to each bill to offset the increase in purchased water cost imposed by the Calleguas Municipal Water District. This increase results in a needed revenue increase of \$1,404,154 or 3.46%. The surcharge of \$0.0641 per 100 gallons is added to the quantity rate effective February 21, 2020.
- 7. A surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2019, the net under-collection totals \$13,967,994 including interest. The surcharge of \$0.1121 per 100 gallons is set to recover the under-collection at a rate equal to 15% of the authorized revenue requirement as approved by D.18-12-021.

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(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice 1316	J. T. LINAM	Date Filed	11/23/2020
Decision	DIRECTOR - Rates & Regulatory	Effective	11/23/2020
		Resolution	

CALIFORNIA-AMERICAN WATER COMPANY

655 W. Broadway, Suite 1410

San Diego, CA 92101

Ventura County District

General Metered Service

Metered Construction

Service

VN-1

VN-9MC

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Revised Revised

9377-W, 9378-W, 9876-W, 9220-W, 9836-W

9521-W, 9522-W, 9523-W, 9837-W

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

9877-W 9863-W

(C)

TABLE OF CONTENTS

Sheet 3

SUBJECT MATTER RATE SCHEDULES		C.P.U.C. SHEET NO.	
Monterey County D	istrict (Continued):		
MO-1-MF	General Metered Service Multi-Residential Customers	9860-W, 9776-W, 9777-W, 9778-W, 9867-W, 9780-W, 9781-W, 9821-W, 9613-W, 9851-W	(C)
MO-1C	General Metered Service Non-Residential Customers	9861-W, 9784-W, 9785-W, 9786-W, 9787-W, 9788-W, 9868-W, 9790-W, 9822-W, 9614-W, 9852-W	(C)
MO-10	General Metered Service Other Customers	9792-W, 9793-W, 9794-W, 9795-W, 9869-W, 9797-W, 9823-W, 9615-W, 9853-W	(C)
Central Satellite			
CEN-1	General Metered Service	9799-W, 9800-W, 9870-W, 9802-W, 9824-W, 9804-W	(C)
Northern District ND-1	General Metered Service	9391-W, 9392-W, 9393-W, 9394-W, 9871-W, 9442-W, 9872-W, 9593-W, 9828-W, 9595-W	(C) (C)
San Diego County I SD-1	District General Metered Service	9385-W, 9386-W, 9873-W, 9622-W, 9835-W	(C)

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DIRECTOR - Rates & Regulatory

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CALIFORNIA-AMERICAN WATER COMPANY 655 W. Broadway, Suite 1410

San Diego, CA 92101

Advice

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9878-W 9864-W

TABLE OF CONTENTS

Sheet 2

11/23/2020

11/23/2020

Date Filed

Effective Resolution

	MATTER OF SHEET	C.P.U.C. SHEET NO.	
SERVICE AREA MAP	(Continued):		
Sacramento		8511-W, 6592-W, 6593-W, 8664-W,	
		6595-W, 8872-W, 7500-W, 8794-W,	
		6599-W, 6600-W	
Sacramento- Dunnigar	l	8163-W	
Sacramento- Geyservil	le	8321-W	
Sacramento - Meadow	brook	8512-W	
San Diego County		6601-W, 6602-W	
Ventura County		6603-W, 6604-W	
RATE SCHEDULES:		,	
	me Ratepayer Assistance Program		
CA-LIRA	California American Water	9744-W, 9745-W, 9746-W, 9862-W,	
	Low Income Ratepayer Assistance	9748-W, 9749-W, 9750-W, 9751-W,	
	Program	9752-W, 9753-W, 9754-W, 9755-W	
CA-4	California American Water	9566-W, 9807-W, 9527-W, 9808-W,	
	Private Fire Protection Service	9829-W, 9830-W, 9831-W, 9832-W	
	Thrate The Protection Corvice	9833-W, 9834-W, 9616-W, 9854-W	
CA-4H	Private Fire Hydrant Service	9805-W, 9534-W, 9806-W, 9536-W,	
O/(411	1 iivate i iie riyarant cervice	9617-W, 9855-W	
H-4H	Private Fire Hydrant Service	9565-W	
FV-5FH	Public Fire Hydrant Service	9495-W	
1 V-3111	rubile i lie riyurani. Service	9495-11	
Fruitridge Vista Distri	o t		
FV-1	General Metered Service	9739-W	
FV-2	General Fat Rate Service	9739-W 9740-W	
FV-2 FV-9MC	Metered Construction Service	9740-W 9490-W	
Schedule NO. CDPH	State Revolving Fund Surcharge	9491-W, 9492-W	
Hillview Service Area			
H1	General Metered Service	9558-W, 9559-W, 9741-W, 9561-W	
H-LC	Late Payment Charge	9729-W	
H-9M	Measured Services For Trucks	9568-W	
=			
LK-F	Facilities Fees	7651-W	
Los Angeles County	District		
LA-1	General Metered Service	9400-W, 9401-W, 9402-W, 9874-W,	(C)
LA-1	General Metered Service		(C)
		9701-W, 9440-W, 9825-W	(0)
LA-3M	Measured Irrigation Service	9587-W, 9588-W, 9875-W, 9609-W,	(C)
		9826-W	
LA-RP-1	General Metered Service	9742-W, 9743-W	
Montoroy County Dist	triat		
Monterey County Dist			
	n Hills, Ryan Ranch, & Bishop Service Areas)	0050 M 0760 M 0760 M 0770 M	
MO-1-SF	General Metered Service	9859-W, 9768-W, 9769-W, 9770-W,	(0)
	Single Family Residential Customers	9866-W, 9772-W, 9773-W, 9820-W,	(C)
		9612-W, 9850-W	
	(Continued)		
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J. T. LINAM

DIRECTOR - Rates & Regulatory

CALIFORNIA-AMERICAN WATER COMPANY

655 W. Broadway, Suite 1410 San Diego, CA 92101

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Revised Revised

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

9879-W 9865-W

TABLE OF CONTENTS

Sheet 1

SUBJECT MATTER OF SHEET	C.P.U.C. SHEET NO.
TITLE PAGE	9556-W
TABLE OF CONTENT	9879-W, 9878-W, 9877-W, 9730-W, 9082-W, 8869-W, 8868-W, 8593-W, 8071-W
PRELIMINARY STATEMENTS	9650-W, 9651-W, 9652-W, 9653-W, 9654-W, 9655-W, 9656-W, 9657-W, 9658-W, 9659-W, 9660-W, 9661-W, 9662-W, 9663-W, 9664-W, 9665-W, 9666-W, 9667-W, 9668-W, 9669-W, 9670-W, 9671-W, 9672-W, 9673-W, 9674-W, 9675-W, 9676-W, 9677-W, 9678-W, 9689-W, 9680-W, 9690-W, 9691-W, 9690-W, 9690-W
SERVICE AREA MAP: California-American Water Company	5470-W
Fruitridge Vista Hillview Service Area Larkfield	9487-W 9557-W 6569-W
Los Angeles County Baldwin Hills Duarte San Marino Monterey County	9157-W, 9158-W 6571-W, 6572-W, 6578-W 6573-W, 6574-W, 6575-W, 6576-W, 8211-W 7053-W, 6580-W, 6581-W, 6582-W, 6583-W, 6584-W, 6585-W, 6586-W, 6587-W, 6588-W, 6589-W, 6590-W, 944-W, 945-W, 947-W, 948-W, 949-W, 950-W, 951-W, 952-W, 953-W, 954-W, 955-W, 957-W, 958-W, 959-W, 960-W, 961-W, 962-W, 963-W, 964-W, 966-W, 967-W, 968-W, 969-W, 971-W, 972-W, 973-W, 974-W, 975-W, 976-W, 977-W, 978-W, 979-W, 980-W, 981-W, 982-W, 983-W, 984-W, 7054-W

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